

Work Life Help Investigator's Detailed Disclosure Form

Please list below all of Investigator's Significant Financial Interests (and those of the Investigator's spouse/domestic partner and dependent children) that reasonably appear to be related to the Investigator's Institutional Responsibilities. Use additional copies of this page as necessary to include all entities with which the Investigator has a Significant Financial Interest. Please provide a copy of any applicable consulting agreement or stock purchase agreement.

This form and any related attachments, once completed, contain confidential personnel information, and shall be treated as sensitive and any company proprietary or confidential information shall be likewise treated with care.

I. Significant Financial Interests

For each Significant Financial Interest, Investigator(s) must provide the following information:

(use additional sections as needed for multiple entities)

Entity 1.

Name of entity: _____

Nature of financial interest: _____
(E.g., equity, consulting fee)

Describe the monetary value of the financial interest: _____
(No value is needed for equity interests of privately-held entities. Estimate the approximate value if the exact value is not readily available)

II. Travel Reimbursements

Each Investigator must disclose the following additional travel related Significant Financial Interests:

During the past 12 months did you receive a payment (either as an advance or a reimbursement) for travel (either transportation, lodging or meals) from either a for-profit organization or a non-university non-profit organization, or were the costs of travel (alone or together with lodging and/or meals) paid directly for you by any such organization? (Excluded from non-university non-profit organizations are federal, state or local government agencies.)

No Yes If yes, for each please state the following:

Entity 1.

Name of sponsoring organization: _____

Purpose of the trip: _____

Destination and duration: _____

Describe the monetary value of the travel expenses: _____
(Estimate the approximate value if the travel is not reimbursed directly and the exact value is not readily available)